

<b>Personal Information Update</b>		<b>Y/N</b>
Did you change marital status or name?		
Did you have any new dependant?		
Did you change your address?		
Did you purchased or have a new home in the last 5 years?		
Did you sell any real estate during the year?		
Did you change the use of any real estate property during the year? (i.e. a principal residence into a rental property or vice versa?)		
<b>Income: did you earn the following income</b>		
<b>Please provide all information slips:</b> T3, T4, T4A, T4A(OAS), T4A(P), T4E, T4PS, T4RIF, T4RSP, T5, T5003, T5007, T5008, T5013, T5018, T4FHSA( <b>NEW!</b> )		
<b>Rental income</b> including long-term rental and Airbnb/VRBO. Please <b>click Appendix 5</b> to fill out information.		
<b>Business income:</b> including all sole-proprietorship business and shared economy (eg. Uber) or internet based payments(eg.Youtuber, etc). Please <b>click Appendix 6</b> to fill out information.		
<b>Capital gain(loss) from sale of real estate:</b> sold a real estate property that is not your principal residence in 2024? Please <b>click Appendix 3 Part B</b> to fill out information.		
<b>Capital gain(loss) from sale of non-registered investments or cryptocurrency:</b> please provide trading summary from your broker and T5008 slips		
<b>Other income not receiving T-slips:</b> foreign pensions, spousal or child support, scholarships, fellowship and bursaries, tips or gratuities		
<b>Deduction and tax credits: did you have the following deductions and credits?</b>		
<b>RRSP contributions:</b> including the contribution made during the first 60 days of 2025.		
<b>NEW! Multi-Generational Home Reno Credits:</b> eligible renovation costs that is used to build a second unit in an existing home for related seniors who are over 65-years-old or with disability. The unit must have a private entrance, a kitchen, a bedroom and a bathroom.		
<b>Employment Expense:</b> T2200 needs to be signed by your employer, please provide receipts.		
<b>Professional or union dues:</b> please provide receipts		
<b>Moving:</b> moved 40KM closer to your work or school and didn't get reimbursed from your employer. Please click <b>Appendix 8</b> to fill out information.		
<b>Interest and advisory fee on investment:</b> paid related to non-registered investment accounts. Please provide dollar amount.		

<b>Charitable donations:</b> to registered charities and political contribution <b>up till February 28, 2025</b> . Please provide receipts.		
<b>Childcare expenses: including day camps and noon supervision:</b> please provide receipts		
<b>Tuition fee:</b> for both full-time and part-time courses, please provide T2202 form		
<b>Medical expenses:</b> including personal health plan premiums paid for you, your spouse and any dependent persons. Please provide receipts		
<b>Other Payments:</b> Alimony and spousal support		
<b>Student loan Interest:</b> Only qualifying student loan is eligible. Please provide dollar amount.		
<b>Eligible School Supplies:</b> only for teacher and please provide receipts for up to \$1,000.		